# PERSONAL FINANCIAL STATEMENT

### LENDER:

Forward Financial Bank 207 W 6th St. PO Box 608 Marshfield, WI 54449

equested, complete only Sections A and C. you are applying for joint credit with another	nerson complete all	Sections providing infor	mation in	Section B about the joint applicant			
				arate maintenance or on the income or assets of an whose alimony, support, or maintenance payment	other person as a basis for repa		
the credit requested, complete all Sections this statement relates to your guaranty of					s or income or assets you are r		
	·				SED EOD		
AMOUNT REQUESTED \$	PAYMENT DATE DESIRED			D PROCEEDS OF CREDIT TO BE USED FOR			
SECTION A - INDIVIDUAL INFOR	MATION (Type o	or Print)	SECT	ON B - OTHER PARTY INFORMATION	N (Type or Print)		
Ind. Part Sing Prop. DBA	LLC Other _		Inc	. Part Sing Prop. DBA LLC	Other		
lame			Name				
esidence Address			Residence Address				
City, State & Zip			City, State & Zip				
Position or Occupation			Position or Occupation				
dusiness Name			Business Name Business Address				
Business Address City, State & Zip				ate & Zip			
Res. Phone	Bus. Phone		Res. Ph	·	ione		
Name and Address of Nearest Relative (Not				nd Address of Nearest Relative (Not Living With)	iono		
	-			•			
SECTION C - STATEMENT OF FI	NANCIAL COND	ITION AS OF					
ASSETS		In Dollars		LIABILITIES	In Dollars		
(Do not include Assets of doubtf	ul value)	(Omit cents)			(Omit cents)		
Cash on hand and in banks			Notes	payable to banks - secured			
U.S. Gov't. & Marketable Securities-se	e Schedule A		Notes	payable to banks - unsecured			
Non-Marketable Securities - see Sched	ule B		Due to	brokers			
Securities held by broker in margin acc	ounts		Amou	nts payable to others - secured			
Restricted or control stocks			Amou	nts payable to others - unsecured			
Partial interest in Real Estate Equities -			Accou	nts and bills due			
see Schedule C			Unpai	l income tax			
Real Estate Owned - see Schedule D			Other unpaid taxes and interest				
Loans Receivable			Real e	state mortgages payable -			
Automobiles and other personal proper	•			Schedule D			
Cash value-life insurance - see Schedu	e E		Other	debts - itemize			
Other assets - itemize							
			TOTA	LIADIUTIC			
				L LIABILITIES /ORTH			
TOTAL ASSETS	OTAL ACCETC			L LIAB. AND NET WORTH			
			•				
	-			ou do not wish to have it considered as a basis fo			
Alimony, child sup	port, separate mainter	nance received under:	L Cot	rt Order Written Agreement Oral Unde	rstanding		
	L INCOME			PERSONAL INFORMATION			
OURCES OF INCOME FOR YEAR ENDI	<u>-</u>		PLEASE USE SEPARATE SHEET FOR ADDITIONAL DETAILS				
			Is any	ncome listed likely to be reduced prior to loa	n being paid off U No		
Salary			Yes (Explain)				
Bonuses & commissions			Do you	have a will? if so, name of execute	or.		
Dividends Real estate income			Are you a partner or officer in any other venture? If so, describe.				
Other income			Are you a parties of officer in any other ventures. If 30, describe.				
		Are you obligated to pay alimony, child support or separate maintenance					
			payme	nts? If so, describe.			
			Are an	y assets pledged other than described on sch	nedules? If so, describe.		
			Income tax settled through (date)				
CONTINGENT LIAE Do you have any contingent liabilities?			Are you a defendant in any suits or legal actions?				
Do you have any contingent habilities?	ii so, describe.			Il bank accounts carried at:			
			Savings Account No:				
As endorser, co-maker or guarantor?			Checki	g Account No:			
As endorser, co-maker or guarantor?  On leases or contracts?			+ 1				
Legal claims			.certific	ates of Deposit:			
Other special debt		I	Have y	ou ever been declared bankrupt in the last 10 No	0 years?		

s)	Description  SCHEDULE E	Enter S		In Name (	Of	Are These Pledged?	Market Value
	SCHEDULE E	Enter S					
	SCHEDULE E	Enter S			l l		
	SCHEDULE E	Enter S					
	SCHEDULE E	NON	ec. C Line 2	OF OUR IT			
		S - NON-N	MARKETABLE	1	<u> </u>		
Descripti	Description		Name Of	Are These Pledged?		Source of Value	Value
SCHED	IIIE C DARTI			ESTATE	EOUTIES		
3CHED	OLE C - PARTIA	I INTERE	I I	ESTATE	I		
Type erty	Title In Name Of			Cost	Market Value	Mortgage Maturity	Mortgage Amount
				OWNED			
					Manhad	Mantaga	ge Mortgage
	SCHED Type erty  ss & Type Property	Type Title In Name Of  SCHEDU	SCHEDULE C - PARTIAL INTERECTYPE Title In % Of Ownership Name Of Ownership  Enter Sec. SCHEDULE D - Ries & Type Title In	Type Title In % Of Ownership Acquired  Enter Sec. C Line 6 SCHEDULE D - REAL ESTATE  ss & Type Title In Date	SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE  Type Title In % Of Ownership Acquired Cost  Enter Sec. C Line 6 SCHEDULE D - REAL ESTATE OWNED  SS & Type Title In Date Cost	SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES  Type Title In % Of Ownership Acquired Cost Market Value  Enter Sec. C Line 6 SCHEDULE D - REAL ESTATE OWNED  SS & Type Title In Date Cost Market	SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES  Type Title In % Of Date Acquired Cost Warket Walue Maturity  Enter Sec. C Line 6 SCHEDULE D - REAL ESTATE OWNED  SS & Type Title In Date Cost Market Mortgage  Market Mortgage  Market Mortgage  Market Mortgage  Market Mortgage

Address & Type Of Property	Title In Name Of	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

Enter Sec. C Line 7

#### SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

Name Of Insurance Company	Owner Of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

Enter Sec. C Line 10

## SCHEDULE F - RETIREMENT ACCOUNTS (IRA'S, 401K, ETC.)

Name of Financial Institution	Amount	Description

## SCHEDULE G - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name & Address Of Lender	Credit In The Name Of	Secured Or Unsecured?	Original Date	High Credit	Current Balance

SECTION D - SECURED CREDIT (Complete only if credit is to be secured.) Briefly describe the property to be given as security: and list names and addresses of all co-owners of the property: Address If the security is real estate, give the full name of co-owner (if any):\_

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience

with me/us.	nade nerein, and to determine my/our	creditwortniness. You are authorized to	answer questions about your credit experience
Signature (Individual)		Signature (Individual)	
S.S. No	Date of Birth	S.S. No	Date of Birth
Driver's License #		Driver's License #	
Date Signed		Data Signed	